



Grand Chapter of Ohio  
OES Charitable Foundation  
Donation Form

*Instructions on reverse of form*

Contact Information			
Name:			
Mailing Address:			
E-Mail Address:			
Primary Phone No:		Other Phone No:	

OES Information <i>(Complete applicable fields only)</i>			
Region #:		Chapter Name:	
District #:		Chapter Location:	
Chapter #:			

Donation Source <i>(Check One)</i>				
Region		Member		Other <i>(please specify)</i>
District		Charities Director		
Chapter		Charities Extravaganza		

Donation Type <i>(Check One)</i>		
Donation		
Fundraiser		
Tribute / In Honor Of		<i>Please specify name(s):</i>
Tribute / In Memory Of		<i>Please specify name(s):</i>
Other		<i>Please specify:</i>

Donation Allocation <i>(Check one or specify amount for each, if both)</i>			
Undirected - <i>Distribute according to percentages specified by WGM/WGP</i>		Directed - <i>Specify percentages or amounts for one or more charities below</i>	

Directed Donation Percentages or Amounts <i>(Skip, if 100% Undirected)</i>				
OES		Masonic-Related		Other
Benevolence		Knights Templar Eye Foundation		Cancer <i>(per WGM/WGP)</i>
Education		Scottish Rite Learning Centers <i>Location:</i>		Heart <i>(per WGM/WGP)</i>
ESTARL		Shriners Hospitals for Children <i>Location:</i>		Other <i>Provide name &amp; address:</i>
Ohio OES Home		Shrine Patient Transportation Fund <i>Location:</i>		
Ohio OES Home WGM/WGP Project		Youth Groups <i>(DeMolay, Job's Daughters, Rainbow)</i>		

Donation Amount			
Number of Checks Enclosed:		Total Amount Enclosed:	

All checks must be payable to the Grand Chapter of Ohio OES Charitable Foundation  
Send c/o Joni Streber, 937 Leslie Dr, Wilmington, OH 45177  
Email: oesfoundation@icloud.com; Phone: 937-302-0872

## Donation Form Completion Instructions

### Contact Information:

This is the contact information for the individual

- who completes and submits the form
- who will be contacted by the Foundation Administrator, if there are any questions
- who will receive the donation acknowledgement from the Foundation Administrator

### OES Information:

Specify only the information that is applicable to the donation based on the Donation Source chosen in the next section. A District Association donation, for example, will have a Region and District, but not a Chapter. For the Charities Extravaganza, none of the fields are relevant, as this is a state-wide event.

### Donation Source:

Specify the source of the donation. There will be only one. An example of "other" might be the estate of a deceased member.

### Donation Type:

Specify the type of donation. Projects are fundraisers. For tribute donations, be sure to include the name(s) of the individual or group(s) for whom the donation is given. An example of "other" might be a bequest (will/trust).

### Donation Allocation:

Donations are "Directed" or "Undirected". If you wish to designate one or more charities and the percentage or amount to go to each, select "Directed". Otherwise, choose "Undirected" and the donation will be allocated according to the percentages provided to the Foundation annually by the WGM and WGP. If your donation includes both "Directed" and "Undirected", specify the amount for each and allocate the portion of the donation that is "Directed" below.

### Directed Donation Percentages:

If you chose only "Undirected" above, skip this section. If you chose "Directed", specify the percentage or amount of the donation that you would like to have allocated to one or more of the charities listed. Several of the Masonic-related charities have multiple locations. Be sure to specify the one applicable to your donation. If you choose "other", include the name and address of the charity.

*Note: Chapters should continue to send Grand Chapter program donations to the Grand Secretary and OES Home donations to the OES Home using the appropriate forms.*

### Donation Amount:

Specify the number of checks that are submitted with the form and the total amount of the checks.